



Welcome to our latest JDW newsletter. In this edition, we talk about issues for residential rental property owners and trustees.

Surprises for Residential Property Owners

The Government made two big policy announcements in late March, in an attempt to slow down the surge in residential property prices. An extension of the bright-line property test to ten years. Removal of interest deductibility for residential rental property investors. [Read our article here](#)



BONUS: Download our Rental Budget calculator, to see how you could be impacted by the elimination of the interest deduction.

[Rental Budget calculator](#)

Serena Irving is a guest panellist in a Property Q & A panel discussion at Ray White St Heliers, 10 Polygon Road, on Tuesday 4 May, at 5:30pm. If you would like to attend to hear more about the new Brightline Test, tax implications for loans, Unitary Plans, the latest bank requirements and LVR's, click the [Facebook link](#) for more information and email olivia.lloyd@raywhite.com to register.

Complimentary drinks and nibbles will be provided.



Opening a Window on Trusts

Are you a trustee or settlor of a trust? Who wants to know? Just about everyone it seems.

Trustees are now required to give basic trust information to beneficiaries and will soon have to give more information to Inland Revenue too. [Read more here.](#)

BONUS: Download our sample letter to beneficiaries.

In case you missed our Year End Questionnaires

We have already had an influx of new work since the end of the March financial year. If you are wondering what information to send us, please refer to the questionnaires. If we already have access to your Xero or MYOB Essentials/AccountRight ledgers, we already have most of what we need.

Business and Trust Questionnaires: [Download PDF](#)

Personal and Rental Questionnaires: [Download PDF](#)

Excel versions available from our website [Questionnaires page](#).

We'd like to bring you our newsletter more frequently and we welcome suggestions from you, our clients. Do you have a business story that you'd like to share, an event, product or service that could help our other clients? Would you like more knowledge about accounting or tax? Please send your suggestions to serenai@jdw.co.nz