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Our doors are closed but we are here

This newsletter comes to you, hot on the heels of our Coronavirus special, so we apologise sincerely for filling your inbox.

Our JDW team is working remotely, so please contact us using our direct email addresses, direct dial numbers or mobile phone numbers. Our direct dial numbers are redirecting to our cellphones, so you don't need to call twice.

Murray	murrayw@jdw.co.nz	027 499 7901
Rupesh	rupeshp@jdw.co.nz	021 2755788
Serena	serenai@jdw.co.nz	021 463086
Pradeep	pradeeps@jdw.co.nz	021 02981407

End of financial year

We are about to start our tax cycle again, so there are a few things you need to know.

You can find our 2020 questionnaires here:

[Business Questionnaire](#)

[Personal & Rental Questionnaire](#)

Find out more about year-end housekeeping with our [blog](#)

Coronavirus business update

We have some updates on the business lockdown, tax treatment of subsidies, getting finance [here](#).



You will find some employer tips from the Spice Girls at Spice HR [here](#).

Xero & Hubdoc

From 18 March, you can say goodbye to manual data entry in Xero and spend more time running your business because Hubdoc will be included in Xero Starter, Standard and Premium plans. There was going to be a small price increase on those plans (between \$1.50 and \$2 a month for our clients) but Xero has deferred the increase until 1 July 2020. Contact us, when you are ready for us to activate Hubdoc.

[Download the Hubdoc video](#)

In February we ran two Xero training events with the help of Merrin McCreadie, Moneypenny Consulting Limited and Donna Carswell, Decryption Limited. On Thursday 16 April 2020, between 10am and 11am, we will be using Zoom video conferencing to bring you a Xero Q&A training with Serena and Merrin. We will cover Hubdoc and answer your questions. Please sign up using the button below, and we will send you a link so you can access it from your computer.

We also have further discounts available for clients signing up to Xero or upgrading their plan before 31 March 2020.

[Sign up for Xero Q&A](#)



An Inconvenient Trust

Do you remember why you have a Trust? With new disclosure requirements and codified trustee duties coming into effect on 30 January 2021, many trustees may find their trusts are an inconvenience. [Read more...](#)



Residential rental property loss ring-fencing

The new ring-fencing rules apply from the March 2020 income year. If you have more than one rental property, and recently sold or you are thinking of selling a property in the next year or so, please contact us to discuss whether portfolio basis or property-by-property basis is suitable for you. An election needs to be made in your first income tax return or you will be stuck with the default portfolio basis.



Team News

Our first JDW team meeting via Zoom! We will be video conferencing every week as a team and phoning each other too. And best of all, we were able to include Brian!

Brian celebrated his 60th birthday with friends and family in mid-March. He's still at Auckland City Hospital, waiting for transfer to a rehabilitation unit.

We welcomed Radeesha and Kate to the team earlier in the year. You will see their photos in the second row.

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